

May 22, 2024

Dear Sirs,

**Notice of the Final Meeting of Creditors – United Cacao Limited SEZC (In Official Liquidation) ("Company")  
– FSD 144 of 2017 (NSJ)**

Please **TAKE NOTICE** that the final meeting of creditors of the Company ("**Final Meeting**") will be held on **Monday, June 24, 2024, at 10:00 am Cayman Islands time** by way of telephone conference. This will be the final meeting of creditors before the liquidation is concluded and the Company is dissolved.

The purpose of the Final Meeting will be to present to the creditors the final report ("**Final Report**") of the Joint Official Liquidators ("**JOLs**") on the liquidation of the Company and to seek the creditors' approval of the JOLs' fees and expenses. A copy of the Final Report is enclosed with this notice.

In connection with this, among other things, at the Final Meeting, any attending creditors will be invited to vote on the following resolution:

- That the JOLs' remuneration for the period from 25 September 2017 to 31 October 2022, totaling US\$186,667 (plus US\$11,723 of expenses) be approved and paid out of the assets of the Company as an expense of the liquidation.

**Any creditor who wishes to attend the Final Meeting should send written notice of their intention to do so to the following email address: [ta@cjacayman.com](mailto:ta@cjacayman.com), no later than 1:00 pm Cayman Islands time on Friday, June 21, 2024. Further information regarding the Final Meeting (including relevant dial-in details) will be provided following confirmation of attendance.**

Please note that any creditor entitled to attend the Final Meeting may do so in person or by proxy. If you wish to send a representative to attend the Final Meeting, please email the contact address above to obtain a proxy form and then complete and return it by email to the contact email addresses above by the deadline specified above.

Should you have any queries, please do not hesitate to contact the JOLs at the contact details provided.

Yours faithfully,



Russell Homer  
Joint Official Liquidator