

COMPANIES ACT (2023 REVISION) OF THE CAYMAN ISLANDS

NOTICE OF MEETING OF CREDITORS

IC HOLDING CAYMAN LTD (IN OFFICIAL LIQUIDATION) (“the Company”)

Company Registration No. 166568, FSD CAUSE NO: 71 of 2017 (NSJ)

NOTICE is hereby given that, pursuant to Order 8, rule 2 of the Companies Winding Up Rules (2023 Consolidation), a meeting of the creditors of the Company will be held via teleconference on Thursday, October 24, 2024 at 8:00 am Cayman Islands time / 3:00 pm Central European time.

The purpose of the meeting will be to receive the final report and accounts from the Joint Official Liquidators (“JOLs”) on the affairs of the Company and the conclusion of the liquidation and to consider the following resolutions:

- THAT the proposed addendum to the JOLs’ remuneration agreement attached as Appendix G to the Joint Official Liquidators’ report dated July 31, 2024 is approved.
- THAT the JOLs’ remuneration of \$468,161.00 for the period from August 1, 2017 to June 30, 2024 is approved.
- THAT the JOLs’ estimated remuneration in an amount not to exceed \$155,000, plus a \$10% allowance for overage, for the period from July 1, 2024 to dissolution is approved.

Any creditor of the Company wishing to attend the meeting must notify the OL of such intention by email to jz@cjacayman.com by no later than 4:00 pm Cayman Islands time on Monday, October 21, 2024. Corporate creditors wishing to attend must complete and submit the attached proxy form. Upon receipt of the required documentation, teleconference dial in details for the meeting will be provided by return email.

Only those creditors who have submitted a proof of debt (with adequate supporting documentation of their claim) and whose claims have been admitted for voting purposes by the JOLs will be permitted to vote at the meeting.

Attendees are invited to submit questions for the JOLs to consider and address at the meeting to jz@cjacayman.com by no later than 4 pm Cayman Islands time on Monday, October 21, 2024.

Dated: October 1, 2024



Russell Homer

Joint Official Liquidator

Chris Johnson Associates Ltd.

P.O. Box 2499

Grand Cayman KY1-1104

Cayman Islands

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E: jz@cjacayman.com

Proxy Form

IC Holding Cayman Ltd. (In Official Liquidation) (the "Company")

Name of Creditor _____

I, being a duly authorised representative of the above-named creditor, hereby appoint the below person(s) as a proxy holder to represent the above-named creditor at the meeting of creditors of the Company to be held on Thursday, October 24, 2024 at 8:00 am Cayman Islands time by teleconference or at any adjournment of that meeting:

Name of Proxy Holder

1 _____

2 _____

3 _____

Signature: _____ Date: _____

Name (print): _____

Title: _____

HOW TO COMPLETE THE PROXY FORM

Creditors wishing to attend the meeting of creditors of the Company must complete and submit the proxy form by email to jz@cjacayman.com by no later than **4 pm Cayman Islands time on October 21, 2024**.

An individual creditor attending the meeting personally is not required to submit a proxy form.

Name of the proxy holder

If you or another authorised representative of a creditor are attending the meeting, then please insert your or the other authorised representative's name.

If someone else is attending on behalf of an individual creditor (for example a solicitor), then please state the attendee's name.

You may list more than one proxy holder; in case your first choice is unable to attend.

Signature

The proxy form must be signed by a duly authorised representative of the creditor. His or her relationship to the creditor should be stated and a list of authorized signatories attached.