

THE COMPANIES ACT

NOTICE OF CREDITORS' MEETING AND DISSOLUTION APPLICATION

VIRGINIA RE, SPC (IN OFFICIAL LIQUIDATION) AND ITS SEGREGATED PORTFOLIOS (the "Company")

FSD CAUSE NO: 87 OF 2018 (DDJ)

NOTICE IS HEREBY GIVEN that, pursuant to Order 8, rule 2 of the Companies Winding Up Rules (2023 Consolidation), a meeting of the creditors of the Company will be held via teleconference on Wednesday, December 3, 2025 at 10:00 am Cayman Islands time. The purpose of the meeting will be to receive the final report and accounts from the Official Liquidator ("OL") on the affairs of the Company and the conclusion of the liquidation and to consider resolutions on the basis and amount of the OL's and joint official liquidators' remuneration.

Any creditor of the Company wishing to attend the meeting must notify the OL of such intention by email to bb@cjacayman.com no later than 4:00 pm Cayman Islands time on Friday, November 28, 2025. Corporate creditors wishing to attend must also complete and submit a proxy form. Upon receipt of the documentation, teleconference details for the meeting will be provided.

Only those creditors who have submitted a proof of debt (with adequate supporting documentation of their claim) and whose claims have been admitted for voting purposes by the OL will be permitted to vote at the meeting.

AND FURTHER TAKE NOTICE that the OL has applied to the Grand Court of the Cayman Islands for an Order under section 152 of the Companies Act (2025 Revision) for discharge from office and for the dissolution of the Company, including its segregated portfolios (the "Application"). The Application will be heard on January 15, 2026 at 11:30 am Cayman Islands time.

AND FURTHER TAKE NOTICE that any stakeholder of the Company who intends to appear and be heard in respect of the Application should notify the OL of their intention to do so by email to bb@cjacayman.com no later than 5:00 pm Cayman Islands time on January 1, 2026. The OL intends to ask the Court to deal with the Application administratively, without a hearing. If any stakeholder raises objections in respect of the Application, then the OL may inform the Court that a hearing is required.

Dated: 11 November 2025

Russell Homer
Official Liquidator

Address for Service:

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